



Implementation of a capital increase of €4.2 million including the issue premium, with d'Armina Ressources Minières Sarl

Press release-July 2, 2021

Auplata Mining Group - AMG (Euronext Growth - FR0013410370 - ALAMG) announces the realization of a capital increase with the elimination of the preferential subscription right in favor of a category of beneficiaries, fully subscribed by Armina Ressources Minières Sarl, 100% subsidiary of AMG.

Pursuant to decisions of the Chairman and Chief Executive Officer dated 2 June 2021 and 1 July 2021, acting on sub delegation by the Board of Directors of 25 March 2021, acting on delegation of competence of the Joint General Meeting dated 30 November 2020, this operation results in the issuance of 31,532,743 new shares with a nominal value of €0.0005 each, at a unit price of €0.1333, for a total amount of €4,203,314.6419.

Armina Ressources Minières Sarl subscribed for these shares and paid them in full by compensation with its certain, liquid and payable claim in the amount of €4,203,314.81 that it held on AMG.

The new shares issued will be comparable to existing shares and admitted to trading on Euronext Growth Paris as soon as they are registered on Euronext Growth Paris, i.e. at the earliest as of 1 July 2021. As a result of this transaction and the conversions of ORA carried out since 26 May 2021, AMG's share capital now stands at €159,787,287 divided into 319,574,574 shares of €0.0005, listed on the Euronext Growth Paris market.

In order to comply with the provisions of Article L 233-30 of the French Commercial Code on cross-shareholdings, Armina Ressources Minières Sarl must sell its AMG shares within one year of their listing on Euronext Growth Paris.

Main features of the capital increase

This operation is carried out through a capital increase by issue of ordinary shares with the elimination of the preferential subscription right in favor of Armina Ressources Minières Sarl, meeting the characteristics of the following category of beneficiaries: any legal person, under French or foreign law, having an activity in the mining sector and /or the energy sector.

It translates into the issue of 31,532,743 new shares at a unit price of €0.1333, i.e. an issue proceeds of €4,203,314.6419 (€15,766.3715 in capital and €4,187,548.27 in issue premium). On the basis of a share capital composed of 281,708,498 shares before the operation on 2 June 2021, the capital increase brings the total number of shares, after conversions of ORA carried out between 2 June 2021 and 30 June 2021 to 319,574,574 shares.

Legal framework for the offer

Making use of the delegations granted by the Joint General Meeting on 30 November 2020, The Chairman and Chief Executive Officer on 2 June 2021 and 1 July 2021, acting on sub delegation by the Board of Directors on 25 March 2021, decided on a capital increase with the abolition of the preferential subscription right in favor of categories of beneficiaries, the details of which are detailed in this press release and noted the implementation of the said capital increase.

This operation does not give rise to a prospectus subject to the approval of the AMF.

Listing of new shares

The new shares will be valid from their listing on Euronext Growth Paris, i.e. on 6 July 2021, and will be tradable on the Euronext Growth Paris market from that date. They will be

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This press release, and the information it contains, does not constitute a solicitation of an order to buy or subscribe for securities in France or in countries other than France.

admitted on the same quotation line as the old shares (code FR0013410370 - ALAMG) and will be fully assimilated to them upon their admission to trading.

Percentage of dilution and impact on a shareholder's equity interest

On the basis of a share capital consisting of 319,574,574 shares (after taking into account the conversions of ORA between 2 June 2021 and 30 June 2021), Armina Mining Resources Sarl holds 9.87% of the capital of AMG post-operation. As an indication, the participation of a shareholder holding 1.00% of the share capital of the company prior to the issue reserved for Armina Ressources Minières Sarl is increased to 0.90% (without taking into account the conversions of ORA since 2 June 2021).

AMG in a nutshell

Auplata Mining Group - AMG, incorporated in July 2004 and listed on the Paris Stock Exchange (Euronext Growth) since December 2006, is a polymetallic mining group for exploration and mining. AMG is present in French Guiana and, through its subsidiaries, in Peru, Morocco (listed on the Casablanca Stock Exchange) and Côte d'Ivoire. AMG pursues a dynamic, sustainable and innovative industrial and financial strategy for the development of precious and base metal deposits with high potential with the involvement of local actors. The company's objective is to produce the metals of tomorrow necessary for the energy transition in a clean and responsible way, while trying to provide France with a source of national supply of strategic metals.

ISIN: FR0013410370- ALAMG; ICB: 1777 – Gold Mining.

For more information about the company Auplata Mining Group: www.auplatamininggroup.com

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